

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

ZOHAR CDO 2003-1, LTD.; ZOHAR II 2005-1,  
LTD.; and ZOHAR III, LTD.,

*Plaintiffs and  
Counterclaim  
Defendants,*

v.

PATRIARCH PARTNERS, LLC; PATRIARCH  
PARTNERS VIII, LLC; PATRIARCH PARTNERS XIV,  
LLC; PATRIARCH PARTNERS XV, LLC; OCTALUNA  
LLC; OCTALUNA II LLC; OCTALUNA III LLC; ARK  
II CLO 2001-1, LLC; ARK INVESTMENT PARTNERS  
II, L.P.; and LYNN TILTON,

*Defendants,  
Counterclaim  
Plaintiffs and  
Third-Party  
Plaintiffs,*

v.

MBIA INSURANCE CORPORATION; MBIA, INC.;  
ALVAREZ & MARSAL ZOHAR MANAGEMENT,  
LLC; U.S. BANK, N.A.; CREDIT VALUE PARTNERS,  
LP; HALCYON CAPITAL MANAGEMENT LP;  
COÖPERATIEVE RABOBANK U.A.; AND VÄRDE  
PARTNERS, INC.,

*Third-Party  
Defendants.*

Electronically Filed

Case No. 1:17-cv-00307 (WHP)

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that the undersigned appears in this action as attorney of record for Third-Party Defendants MBIA Insurance Corporation and MBIA Inc., and requests that all papers and pleadings be served upon the undersigned.

Dated: January 12, 2018  
New York, New York

CADWALADER, WICKERSHAM & TAFT LLP

By: /s/ Jonathan M. Hoff  
Jonathan M. Hoff

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*Attorney for Third-Party Defendants*  
*MBIA Insurance Corporation and MBIA Inc.*